



AUMONTIS
HOLDING AG

COMPANY PRESENTATION
JULY 2020

Having generated over 100 million Euros in shareholder value in their careers, the Aumontis management is intending to repeat this success through

1. Acquisition of either early-stage projects with small capital requirements, or poorly managed/orphaned mines with turn-around potential
2. Downside and dilution protection for shareholders through holding structure and project financing on the subsidiary level whenever possible
3. Monetization on subsidiaries through operating cash flow or IPO within 5 years after acquisition

PEOPLE



Titus Gebel, Chairman

Holding a PhD in international law, Titus Gebel has been working in the resources sector since 2004. As a director of the Canadian junior Osisko, he helped securing the exploration financing of the Malartic gold mine. In 2006 he became co-founder and CEO of Deutsche Rohstoff AG, which went public in 2010. Under his leadership, a gold mine and a tungsten mine in Australia were brought into production, a zinc joint venture with Glencore in Canada was formed and a successful oil and gas production in the USA was established. He retired as CEO of Deutsche Rohstoff AG in 2015 at his own request but continues to be closely connected to the resources industry.



Simon Bodensteiner, CEO

Simon holds a master’s degree in Mining Engineering and started his career with Rio Tinto Ltd. / Australia in 2008 where he held multiple technical roles in open pit and underground operations. In 2013 he joined The Boston Consulting Group as an Industry Expert and subsequently took on the role of Chief Mining Engineer and Head of Metals & Mining with the German junior resource company Deutsche Rohstoff AG. In 2018 Simon left the company and became co-founder of Aumontis. Since March 2020 Simon is CEO of TSX-V listed Rock Tech Lithium Inc. He previously held non-executive director roles with Hammer Metals Ltd. and Tin International AG.



Johannes Viehbacher, CCO

Accredited attorney-at-law in Liechtenstein, Johannes founded the law and tax consultancy firm „VIEHBACHER Internationales Wirtschafts- und Steuerrecht“ in 2006 with offices in Germany, Switzerland, Austria, Liechtenstein and Italy. He is a widely recognized expert in international economic law and since 2014 holds the title of “Specialist Solicitor for International Commercial Law” awarded by the Munich bar association. Amongst others, Johannes is a member of the European Bar Association D.A.CH, the International Association of Young Lawyers (AIJA) and he represents Munich within the International Business Law Consortium (IBLC).



Peter Geerds, Chief Geologist

Peter is a German and Australian citizen with wide ranging experience in the exploration, evaluation and development of resource projects worldwide, applying a holistic view and strong technical focus. After having worked in senior and management positions and as a consultant in Mongolia, Australia, New Zealand, West - Africa, Botswana, Indonesia, Germany and the USA, he was co-founder, chief geologist and non-executive director of Alderan Resources Ltd in 2015 that listed on the Australian Stock Exchange in 2017. He studied geology and mineralogy (Bsc, Msc) at the Universities of Göttingen, Freiburg (Germany) and Berkeley (USA).

STRONG FINANCING AND DEAL STRUCTURING CAPABILITIES

- Aumontis is backed by a group of high net worth individuals with a strong interest in resource projects
- The management team of Aumontis has a track record of successful transactions, including:
 - Raising of more than EUR 100 million for resource projects
 - Completion of resource asset transactions with a total volume exceeding EUR 250 million
 - Successful negotiation of Joint-Venture agreements with renowned resource majors such as Glencore and Newmont

BUILDING A PROJECT PIPELINE

Aumontis is in the process of acquiring projects in several countries. Due to ongoing acquisition activity, only limited information is disclosed at this stage.

- Morocco:
 - Signed binding option agreement to acquire 50% of 5 exploration licenses for Silver, Copper
 - Advanced negotiation of the acquisition of two past-producing exploitation licenses for Silver
 - Execution subject to positive Due Diligence post COVID-19 lock-down
- Germany:
 - Signed binding option agreement to acquire an exploitation license of a past-producing Fluorite mine. Currently assessing permitting timelines and budgets
- Americas:
 - Ongoing Due Diligence on several earn-in and acquisition projects for Gold and Silver

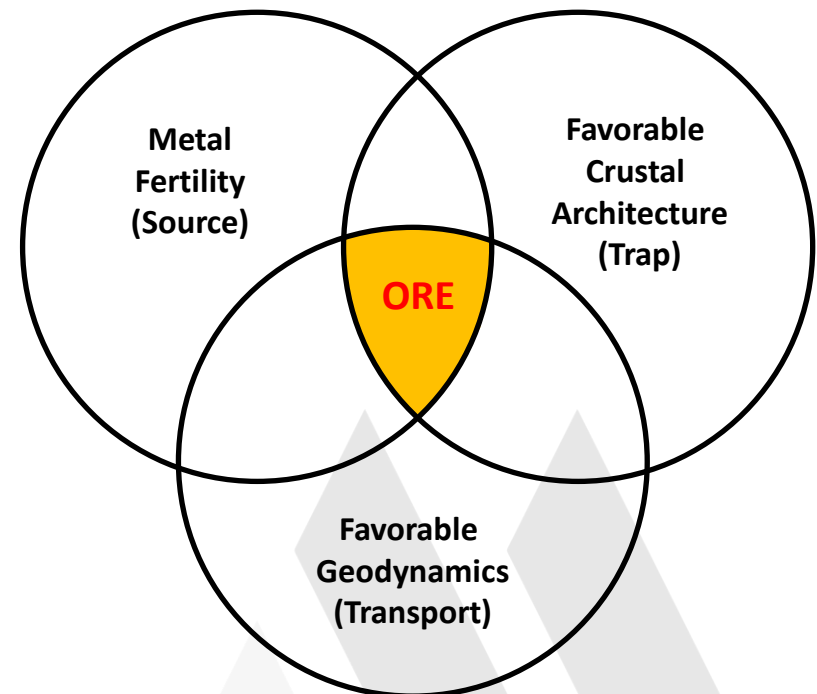
FOCUS ON DISCOVERY AND TURN-AROUNDS



CLEAR PROJECT SELECTION CRITERIA

- Early Stage Exploration Projects:
 - Precious (e.g. Au, Ag) and “Green Energy Metals” (e.g. Cu, Ni, Co)
 - Potential of district scale discoveries
 - Near surface potential
 - No projects with difficult metallurgical characteristics
 - Good infrastructure
 - Stable jurisdiction, including stable developing countries
- (Past-) Producing Mines:
 - Precious (e.g. Au, Ag) and Green Metals as well as Minerals (e.g. Cu, Ni, Co, CaF₂)
 - Past-Producing „Brownfield“-Projects with significant sunk capital
 - Orphaned projects with substantial operational improvement potential
 - No / very limited geological and metallurgical risk

- Aumontis applies a Mineral System Approach (MSA) to geologically target, analyze and evaluate individual ore deposits and mineralized camps
- The MSA considers the framework of lithospheric-scale processes in the creation of ore deposits from a time - perspective of regional fertility (*metal source*), favorable geodynamics (*metal transport*) and favorable crustal architecture (*metal trap*) in hydrothermal fluid systems
- MSA is scale independent and enlarges the scope of prospectivity for any region resulting in:
 - More efficient project assessments
 - Reduction of inherent exploration risk
 - Identification of more exploration targets



The three key elements in a Mineral System



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INVEST.BUILD.GROW.